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IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re: \$ Chapter 11 \$ TUESDAY MORNING CORPORATION, \$ Case No. 20-31476-HDH-11 et al., 1

§

Debtors. § Jointly Administered

OFFICIAL COMMITTEE OF UNSECURED CREDITORS' AMENDED WITNESS AND EXHIBIT LIST

The Official Committee of Unsecured Creditors for Tuesday Morning Corporation, *et al.* files this its Amended Witness and Exhibit List for the hearing scheduled on December 22, 2020 at 10:00 a.m. (CT) to designate witnesses it may call and exhibits it may use at the hearing:

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¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Tuesday Morning Corporation (8532) ("<u>TM Corp</u>"); TMI Holdings, Inc. (6658) ("<u>TMI Holdings</u>"); Tuesday Morning, Inc. (2294) ("<u>TMI</u>"); Friday Morning, LLC (3440) ("<u>FM LLC</u>"); Days of the Week, Inc. (4231) ("<u>DOTW</u>"); Nights of the Week, Inc. (7141) ("<u>NOTW</u>"); and Tuesday Morning Partners, Ltd. (4232) ("<u>TMP</u>"). The location of the Debtors' service address is 6250 LBJ Freeway, Dallas, TX 75240.

I. Witnesses

- 1. David Berliner.
- 2. Any person necessary to authenticate a document.
- 3. Any person designated by any other party.
- 4. Rebuttal and/or impeachment witnesses as may be appropriate.

II. Exhibits

- 1. Declaration of Barry Folse in Support of Confirmation of the Revised Second Amended Joint Plan of Reorganization of Tuesday Morning Corporation, *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code (Solicitation Version) [Docket No. 1874].
- 2. First Request for the Production of Documents.
- 3. Debtors' Amended Objections and Responses to First Request for the Production of Documents.
- 4. Disclosure Statement in Support of the Revised Second Amended Joint Plan of Reorganization of Tuesday Morning Corporation, *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code (Solicitation Version) [Docket No. 1634].
- 5. Notice of Plan Supplement [Docket No. 1788].
- 6. Debtors' Domestic Purchase Order Vendor Manual.
- 7. David E. Berliner, CPA, CTP, CIRA, CFF, MBA Curriculum Vitae.
- 8. Debtors' 10-Q for quarter ending 9/30/20.
- 9. Demonstrative exhibit(s).
- 10. Any document filed in the Debtors' bankruptcy cases.
- 11. Any exhibit(s) designated or admitted into evidence by any other party.
- 12. Rebuttal and/or impeachment exhibits as appropriate.

The Committee reserves the right to amend and/or supplement this Amended Witness and Exhibit List.

Dated: December 21, 2020

MUNSCH HARDT KOPF & HARR, P.C.

By: /s/ Kevin M. Lippman

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- and -

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 21st day of December, 2020, a true and correct copy of the foregoing document was served via ECF notification on all parties entitled to ECF notification in this Bankruptcy Case.

/s/ Kevin M. Lippman
Kevin M. Lippman

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